

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:

Equity issuer

Status:

New Submission

Name of Issuer:

Yunnan Jinxun Resources Co., Ltd.

Date Submitted:

28 October 2026

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Exchange**”) (the “**Main Board Rules**”) or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the “**GEM Rules**”).

Section I							+
1. Class of shares		Ordinary shares	Type of shares	H	Listed on the Exchange		Yes
Stock code (if listed)		03636	Description				
A. Changes in issued shares or treasury shares							
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares		Issue/ selling price per share (Note 4)	Total number of issued shares	
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares				
Opening balance as at (Note 1)	27 October 2026	42,018,000	0			42,018,000	
1). Bonus issue - new shares involved		63,027,000	150 %				
Pursuant to the Capitalisation Issue approved by shareholders of the Company by way of a special resolution on 12 October 2026, capitalisation shares were distributed to shareholders on the basis of fifteen (15) Capitalisation Shares for every ten (10) existing Shares							
Date of changes	28 October 2026						
Closing balance as at (Notes 5 and 6)	28 October 2026	105,045,000	0			105,045,000	

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6) ☒ Not applicable						
2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange		No
Stock code (if listed)	N/A	Description	Domestic Shares			
A. Changes in issued shares or treasury shares						
Events		Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
		Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1)	27 October 2026	110,296,643		0		110,296,643
1). Bonus issue - new shares involved		165,444,964	150 %			
Pursuant to the Capitalisation Issue approved by shareholders of the Company by way of a special resolution on 12 October 2026, capitalisation shares were distributed to shareholders on the basis of fifteen (15) Capitalisation Shares for every ten (10) existing Shares						
Date of changes	28 October 2026					
Closing balance as at (Notes 5 and 6)	28 October 2026	275,741,607		0		275,741,607
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6) ☒ Not applicable						

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Confirmation
☒ Not applicable
Notes to Section I:

1. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
2. Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
3. The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.
4. In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".
Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. The closing balance date is the date of the last relevant event being disclosed.
6. For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.
If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.
8. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

☒ Not applicable

Add remarks

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

☒ Not applicable

Add remarks

Submitted by: Wan Wing Yi Carol
(Name)

Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)

B. 贖回/購回股份 (擬註銷但截至期終結存日期尚未註銷) (註5及6)

☒ 不適用

2. 股份分類	普通股	股份類別	其他類別 (請註明)	於香港聯交所上市	否
證券代號 (如上市)	N/A	說明	內資股		

A. 已發行股份或庫存股份變動

事件	已發行股份 (不包括庫存股份) 變動		庫存股份變動	每股發行/出售價 (註4)	已發行股份總數
	已發行股份 (不包括庫存股份) 數目	佔有關事件前的現有已發行股份 (不包括庫存股份) 數目百分比 (註3)			
於下列日期開始時的結存 (註1)	2026年10月27日	110,296,643		0	110,296,643
1). 紅股發行 - 涉及新股 根據2026年10月12日以特別決議案通過的資本化發行向股東派發紅股, 按每持有十(10)股現有股份獲發十五 (15) 股紅股的基準發行紅股。 變動日期 2026年10月28日		165,444,964	150 %		
於下列日期結束時的結存 (註5及6)	2026年10月28日	275,741,607		0	275,741,607

B. 贖回/購回股份 (擬註銷但截至期終結存日期尚未註銷) (註5及6)

☒ 不適用

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第一章節註釋：

1. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上份「月報表」（以較後者為準）的期終結存日期。

2. 請列出所有根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條須披露的已發行股份或庫存股份變動，連同有關的變動日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。

3. 上市發行人已發行股份（不包括庫存股份）數目變動的百分比將參照該份「翌日披露報表」所披露的已發行股份（不包括庫存股份）的期初結存計算。

4. 在購回/贖回股份的情況下，「每股發行/出售價」應理解為「每股購回價」或「每股贖回價」。

若股份曾以超過一個每股價格發行/出售/購回/贖回，則須提供每股成交量加權平均價格。

5. 期終結存日期為最後一宗披露的相關事件的日期。

6. 就購回/贖回股份而言，若有關事件經已發生，則須作出相關披露（受《主板上市規則》第10.06(4)(a), 13.25A及13.31條 / 《GEM上市規則》第13.13(1), 17.27A及17.35條的規定所限制），即使該等購回/贖回股份尚未被註銷。

若購回/贖回股份將於期終結存日期之後購回/贖回結算完成之時予以註銷，則該等購回/贖回股份仍屬A部所述期終結存當日的已發行股份的一部分。該等購回/贖回股份的詳情應在B部作出披露。

7. (i) 至 (viii) 項為確認內容的建議格式。上市發行人可按個別情況就不適用的項目予以修訂。

8. 在此「相同」指：

- 證券的面值相同，須繳或繳足的股款亦相同；
- 證券有權領取同一期間內按同一息率計算的股息／利息，下次派息時每單位應獲派發的股息／利息額亦完全相同（總額及淨額）；及
- 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。

如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1)條作出披露，則亦須填妥第二章節。

購回報告

☒ 不適用

如上市發行人在本交易所或其上市所在的任何其他證券交易所出售庫存股份而須根據《主板上市規則》第10.06B條 / 《GEM上市規則》第13.14B條作出披露，則亦須填妥第三章節。
在場內出售庫存股份報告

☒ 不適用

呈交者： 溫詠宜
(姓名)

職銜： 公司秘書
(董事、秘書或其他獲正式授權的人員)